

PSG SOLUTIONS PLC

(‘PSG’ or the ‘Company’)

Exercise of Options

PSG Solutions plc announces that Mr B Connor, a director of the company, has today exercised his option over 138,888 ordinary shares of 20p each in the Company (“Ordinary Shares”) with an exercise price of 72p per share.

Following this transaction Mr B Connor will have a beneficial interest in a total of 638,888 Ordinary Shares which will represent 2.48% of the total voting rights.

The new shares are expected to be admitted to trading on AIM on Wednesday 7 March 2012.

Following this exercise, Mr B Connor has 161,112 share options remaining.

In accordance with the FSA's Disclosure and Transparency Rules, the Company would like to notify the market that following the exercise of these options:

- PSG Solutions' issued share capital consists of 25,740,565 Ordinary Shares
- PSG Solutions does not hold any Ordinary Shares in Treasury

Therefore, the total number of voting rights in PSG Solutions is 25,740,565.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, PSG Solutions.

For further information please visit www.psgsols.com or contact:

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